



NOTICE OF COORDINATED SPECIAL MEETING
WINDSOR HIGHLANDS METROPOLITAN DISTRICT NO. 4

NOTICE IS HEREBY GIVEN that a coordinated special meeting of the Boards of Directors of the Windsor Highlands Metropolitan District No 4, Larimer County, Colorado, will be held on **Friday, April 26, 2024 at 4:00 p.m.** at the Windsor Highlands Metropolitan District Vernazza Clubhouse, **6254 Vernazza Way, Windsor, Colorado 80550**, for the purpose of conducting such business as listed on the attached agenda, and for the purposes of conducting such other business as may come before the Boards. At such meeting it is anticipated that the Boards of Directors of the Districts will make a final determination concerning the Extension of the US Bank loan in anticipation of issuance or refunding of general obligation indebtedness, pursuant to authorizing resolutions, related agreements, and other documents necessary in connection with the issuance of the Windsor Highlands Metropolitan District No. 4 Limited Tax General Obligation Refunding Bonds or Loan, Series 2024 in an aggregate principal amount not to exceed \$13,000,000 and with respect to District Nos. 1, 2 and 3 a Capital Pledge Agreement and related documents with District No. 4. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Join Zoom Meeting

<https://us06web.zoom.us/j/6810248541?pwd=k7VnBV4mux9T7aaKWd4ah87gFtGUtz.1&omn=88905664696>

Meeting ID: 681 024 8541

Passcode: WHMD

WHMD NO. 4 BOARD OF DIRECTORS

Mary Stover, President/Chairman	Term Expires: May 2025
Gerald Helton, Secretary/Treasurer	Term Expires: May 2027
Greg Michalik, Vice Chair, Asst Sec'y/Tres.	Term Expires: May 2025
Chris Coan, Vice Chair, Asst Sec'y/Tres.	Term Expires: May 2027
Rick Koza, Vice Chair, Asst Sec'y/Tres.	Term Expires: May 2025

AGENDA

1. Call Meeting to Order and Introductions.
2. Attendance/ Declaration of Quorum /Combined District Meetings/ Meeting Notice, Director Qualifications/Disclosure Matters/Oath of Office.
3. Review and Consider Approval of Agenda.
4. Consider Approval and Ratification of WHMD 2024 Resolution Authorizing First Amendment to 2019 Loan (Extension Maturity) and related documents.
 - a. Consider Approval and Ratification of WHMD 2024 First Amendment to 2019 Loan Agreement
 - b. Consider Approval and Ratification of WHMD 2024 Replacement of 2019 Note
 - c. Consider Approval and Ratification of WHMD 2024 Reissuance 8038-Gv1
 - d. Consider Approval and Ratification of WHMD 2024 Supplemental Tax Certificate
5. Other Business/Other Matters
6. Public Comments on Non-Agenda Items. Comments are limited to three (3) minutes per speaker.
7. Executive Session. Pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items, if necessary.
8. Continuation/Adjournment

NEXT MEETING – TBD as needed

6795 Crystal Downs Drive * Windsor* Colorado * 80550

Such meeting location shall remain applicable for all future meeting until otherwise determined by the Boards. The Board has determined to meet at the location stated above and such meeting location shall remain applicable for all future meetings until otherwise determined by the Board.

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By: /s/ Guy Johnson, District Manager