

WHMD Bond Debt Service Districts No. 6 through No. 8

BOND DEBT SERVICE

WINDSOR HIGHLANDS METROPOLITAN DISTRICT No. 9
 IN THE TOWN OF WINDSOR, LARIMER COUNTY, COLORADO
 LTD TAX SUPPORTED REVENUE BONDS, SERIES 2019

Combined District Revenues (Nos. 6-8)

37.851 (target) Mills

Non-Rated, 130x @ target, 2049 Final Maturity

Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2019			142,654.17	142,654.17	142,654.17
06/01/2020			383,250.00	383,250.00	
12/01/2020			383,250.00	383,250.00	766,500.00
06/01/2021			383,250.00	383,250.00	
12/01/2021			383,250.00	383,250.00	766,500.00
06/01/2022			383,250.00	383,250.00	
12/01/2022			383,250.00	383,250.00	766,500.00
06/01/2023			383,250.00	383,250.00	
12/01/2023			383,250.00	383,250.00	766,500.00
06/01/2024			383,250.00	383,250.00	
12/01/2024			383,250.00	383,250.00	766,500.00
06/01/2025			383,250.00	383,250.00	
12/01/2025	40,000	5.000%	383,250.00	423,250.00	806,500.00
06/01/2026			382,250.00	382,250.00	
12/01/2026	125,000	5.000%	382,250.00	507,250.00	889,500.00
06/01/2027			379,125.00	379,125.00	
12/01/2027	160,000	5.000%	379,125.00	539,125.00	918,250.00
06/01/2028			375,125.00	375,125.00	
12/01/2028	210,000	5.000%	375,125.00	585,125.00	960,250.00
06/01/2029			369,875.00	369,875.00	
12/01/2029	265,000	5.000%	369,875.00	634,875.00	1,004,750.00
06/01/2030			363,250.00	363,250.00	
12/01/2030	320,000	5.000%	363,250.00	683,250.00	1,046,500.00
06/01/2031			355,250.00	355,250.00	
12/01/2031	335,000	5.000%	355,250.00	690,250.00	1,045,500.00
06/01/2032			346,875.00	346,875.00	
12/01/2032	375,000	5.000%	346,875.00	721,875.00	1,068,750.00
06/01/2033			337,500.00	337,500.00	
12/01/2033	390,000	5.000%	337,500.00	727,500.00	1,065,000.00
06/01/2034			327,750.00	327,750.00	
12/01/2034	435,000	5.000%	327,750.00	762,750.00	1,090,500.00
06/01/2035			316,875.00	316,875.00	
12/01/2035	455,000	5.000%	316,875.00	771,875.00	1,088,750.00
06/01/2036			305,500.00	305,500.00	
12/01/2036	500,000	5.000%	305,500.00	805,500.00	1,111,000.00
06/01/2037			293,000.00	293,000.00	
12/01/2037	525,000	5.000%	293,000.00	818,000.00	1,111,000.00
06/01/2038			279,875.00	279,875.00	
12/01/2038	575,000	5.000%	279,875.00	854,875.00	1,134,750.00
06/01/2039			265,500.00	265,500.00	
12/01/2039	600,000	5.000%	265,500.00	865,500.00	1,131,000.00
06/01/2040			250,500.00	250,500.00	
12/01/2040	655,000	5.000%	250,500.00	905,500.00	1,156,000.00
06/01/2041			234,125.00	234,125.00	
12/01/2041	685,000	5.000%	234,125.00	919,125.00	1,153,250.00
06/01/2042			217,000.00	217,000.00	
12/01/2042	745,000	5.000%	217,000.00	962,000.00	1,179,000.00
06/01/2043			198,375.00	198,375.00	
12/01/2043	780,000	5.000%	198,375.00	978,375.00	1,176,750.00
06/01/2044			178,875.00	178,875.00	
12/01/2044	845,000	5.000%	178,875.00	1,023,875.00	1,202,750.00
06/01/2045			157,750.00	157,750.00	
12/01/2045	885,000	5.000%	157,750.00	1,042,750.00	1,200,500.00
06/01/2046			135,625.00	135,625.00	
12/01/2046	955,000	5.000%	135,625.00	1,090,625.00	1,226,250.00
06/01/2047			111,750.00	111,750.00	
12/01/2047	1,005,000	5.000%	111,750.00	1,116,750.00	1,228,500.00
06/01/2048			86,625.00	86,625.00	
12/01/2048	1,080,000	5.000%	86,625.00	1,166,625.00	1,253,250.00
06/01/2049			59,625.00	59,625.00	
12/01/2049	2,385,000	5.000%	59,625.00	2,444,625.00	2,504,250.00
	15,330,000		17,397,654.17	32,727,654.17	32,727,654.17